

Chemotaxonomic Relationships within the Central American Closed-cone Pines

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Summary

Samples of stem-xylem oleoresin from 617 trees of *Pinus patula* SCHIEDE and DEPPE ssp. *tecunumanii* (EGUILUZ and PERRY) STYLES from 21 provenances in Central America were collected together with samples of the associated species *P. patula* SCHIEDE and DEPPE and *P. oocarpa* SCHIEDE. The taxonomic status of *P. patula* ssp. *tecunumanii* was investigated by analysis of monoterpenes and sesquiterpenes by gas-liquid chromatography on OVI and CW20M capillary columns. Because of constraints in the statistical analysis of compositional data, evaluation of analytical results was limited to the production of a classification of resin types based on four monoterpenes (α -pinene, Δ -3-carene, β -phellandrene, limonene). The rationale used in the formulation of type classes was supported by the use of a graphical technique for the display of multi-variate data (Andrews curves). Little quantitative or qualitative intra-specific variation in terpene composition was expressed in the associated species, however, variation in terpene composition was indicated in *P. patula* ssp. *tecunumanii*, both within and between provenances. Clinal trends in some of the terpene patterns were apparent with altitude. It was shown that the chemical profile of the sub-species does not resemble that of *P. patula*. No close similarities in terpene phenotypes with *P. oocarpa* were suggested and excessive intra-specific variation in the sub-species discourages designation of specific rank. The chemotaxonomic status of *P. patula* ssp. *tecunumanii* remains obscure.

Key words: *P. patula* ssp. *tecunumanii*, *P. patula*, *P. oocarpa*, terpene variation, gas-liquid chromatography.

Introduction

As a result of the recommendations of the Eighth British Commonwealth Forestry Conference in 1962, the Central American Pine Provenances Research Project was initiated at Oxford (see KEMP, 1973). The project initially focussed on investigations of *Pinus caribaea* MORELET and later expanded to include the first comprehensive seed collection of *P. oocarpa* SCHIEDE across its natural range. As the study progressed, taxonomic problems arose both within and between species (BARNES and STYLES, 1983). During investigations of *P. oocarpa* a number of provenances in the International Provenance Trial showed atypical morphological features and superior growth and form over all sites. In particular, what were thought to have originated from higher-altitude southern populations of *P. oocarpa*, in Nicaragua, differed from typical *P. oocarpa* chemically, because they were rich in Δ -3-carene, and morphologically. STYLES (1985) declared these anomalies as a sub-species of *P. patula* SCHIEDE and DEPPE: *P. patula* SCHIEDE and DEPPE ssp. *tecunumanii* (EGUILUZ and PERRY) STYLES, on botanical grounds, thus extending the range of *P. patula* as the second most southerly Central American pine species, after *P. caribaea* var. *hondurensis* BARR. and GOLF. A full account of the taxonomic background and detailed botanical descriptions can be found in STYLES (1985).

It was therefore imperative to examine more fully the relationships within and between provenances of *P. oocarpa* and *P. patula* ssp. *tecunumanii*. An intensive programme of exploration, seed, resin and botanical specimen collection of *P. patula* ssp. *tecunumanii* and associated species *P. patula* and *P. oocarpa* from their natural range was launched in 1982. Traditionally, qualitative descriptions of morphological characters have often been adequate for discriminating taxa. Within the sub-section *Oocarpae* of the genus *Pinus* a number of variable botanical characteristics exist and overlap in the occurrence of these characteristics in the natural range and the possibility of hybridisation makes discrimination between the species difficult. Numerical techniques have recently been applied to *P. patula* ssp. *tecunumanii* morphological data (McCARTER and BRKS, 1985) in an attempt to resolve the taxonomic problem using a small number of variable characters. Seven variables were found to contribute to a discriminant function which identified trees as belonging to one of the two species, *P. oocarpa* or *P. patula* ssp. *tecunumanii*. Comparisons between *P. patula* ssp. *tecunumanii*, *P. patula* and its variety *longipedunculata* suggest that the citation as a subspecies of *P. patula* on botanical grounds is probably correct. EGUILUZ PIEDRA and PERRY (1983), however, maintain that this tree is a distinct species and that it is more closely related to *P. oocarpa*.

Chemical methods have been increasingly used since the 1950s as an aid in taxonomic identification. MIROV (1965) reported his life-long study of the genus *Pinus* and suggested that "... as taxonomic markers, pine terpenoids could be invaluable for separating many species ...". Although not all species possess a characteristic pattern, MIROV believed "... the knowledge [of terpenoid patterns] added to the understanding of the geography and evolutionary history of the pines". The benefits derived from gas chromatographic analysis of pines for taxonomic studies have been reported by, among others, ZAVARIN (1968) and TURNER and FLAKE (1974). Terpene patterns of *P. oocarpa* in particular were thoroughly examined during earlier stages of the Central American Pine Provenances Research Project (see GREEN, KEEBLE and BURLEY, 1974; BURLEY and GREEN, 1979). More recently EGUILUZ PIEDRA (1986) evaluated measurements of 24 morphological traits in 108 trees of "*P. tecunumanii*" from five regions of Guatemala in support of his designation of specific rank and included gas chromatographic analysis of 57 oleoresin samples from three regions of Guatemala. Comparative chemical analysis included only 15 trees of *P. patula* var. *longipedunculata* and 15 trees of *P. oocarpa* var. *ochoterenae*¹. Presentation of the terpene analysis results was

¹ STYLES reported evidence to show that *P. oocarpa* var. *ochoterenae* MARTINEZ had been wrongly classified and really belonged to *P. patula* and allied to var. *longipedunculata*. It is now believed to be *P. patula* ssp. *tecunumanii* and is cited as a synonym in STYLES and McCARTER (1988).

confusing. Mean values for each species were based only on those trees in which a given constituent was present rather than the total number of trees analysed. Para-cymene, for instance, was present in only three out of 57 trees but at levels up to 50.4% with a resultant 'mean' value of 29.6%. In the author's experience, and that of others (J. COPPEN, pers. comm.)²⁾ para-cymene is rarely

²⁾ J. J. W. COPPEN, Overseas Development and Natural Resources Institute, 56-72 Gray's Inn Road, London WC1X 8LU

present in pine resin in anything more than trace amounts (< 0.5%). It is, however, a degradation product readily detected when resin has been exposed to oxidative conditions. A sample containing 50.4% para-cymene is therefore highly suspicious. EGUILUZ PIEDRA also reported values for trans-caryophyllene of 1.1% to 53.9% (present in all 57 trees, mean = 16.5%) and longifolene 0% to 3.0% (present in 21 trees, mean = trace). It is the opinion of both the author and COPPEN that these terpenes may have

Table 1a. — Details of provenances — *P. patula* ssp. *tecunumanii*.

| Site Number | Provenance | State/Department Country | Latitude Longitude | Altitudinal Range (m) | Number of Samples |
|-------------|-------------------------|---------------------------|------------------------|-----------------------|-------------------|
| 1 | Yucul | Matagalpa Nicaragua | 12° 55' N 85° 47' W | 900-1100 | 26 |
| 2 | San Rafael | Matagalpa Nicaragua | 13° 14' N 86° 08' W | 1000-1200 | 24 |
| 3 | Zambrano | Comayagua Honduras | 14° 16' N 87° 25' W | 1500-1600 | 6 |
| 4 | Siguatopeque | Comayagua Honduras | 14° 32' N 87° 50' W | 1280-1650 | 23 |
| 5 | La Paz | La Paz Honduras | 14° 19' N 87° 45' W | 1750-2000 | 41 |
| 6 | Villa Santa | El Paraiso Honduras | 14° 11' N 86° 20' W | 850-950 | 47 |
| 7 | Culmi | Olancho Honduras | 15° 06' N 85° 21' W | 550-650 | 51 |
| 8 | Guajiquiro | La Paz Honduras | 14° 11' N 87° 50' W | 1835-2250 | 47 |
| 9 | Montaña Sumpul | Ocotepeque Honduras | 14° 24' N 89° 08' W | 1950-2050 | 24 |
| 10 | Cusuco | Cortes Honduras | 15° 30' N 88° 11' W | 950-1600 | 38 |
| 11 | Montaña Celaque | Lempira Honduras | 14° 34' N 88° 39' W | 1600-1800 | 9 |
| 12 | San Esteban | Olancho Honduras | 15° 22' N 86° 19' W | 800-900 | 27 |
| 13 | San Francisco de la Paz | Olancho Honduras | 15° 05' N 86° 20' W | 870-1100 | 29 |
| 14 | Jocon | Yoro Honduras | 15° 16' N 86° 55' W | 1000 | 37 |
| 15 | San Pastor Pine Ridge | Cayo Belize | 16° 41' N 88° 58' W | 650-750 | 30 |
| 16 | Mountain Pine Ridge | Cayo Belize | 17° 00' N 88° 55' W | 700-800 | 37 |
| 17 | Juquila | Oaxaca Mexico | 16° 15' N 97° 17' W | 2000-2250 | 19 |
| 18 | Las Piedrecitas | Chiapas Mexico | 16° 44' N 92° 38' W | 2300-2600 | 27 |
| 19 | La Soledad | Jalapa Guatemala | 15° 03' N 90° 14' W | 2300-2500 | 22 |
| 20 | San Jeronimo | Baja Verapaz Guatemala | 14° 33' N 90° 19' W | 1700-2000 | 28 |
| 21 | Pachoc | Totonicapan Guatemala | 14° 56' N 91° 16' W | 2500-2700 | 25 |

Table 1b. — Details of provenances — *P. patula* and *P. oocarpa*.

| Site Number | Species Provenances | State/Department Country | Latitude Longitude | Altitudinal Range (m) | Number of Samples |
|-------------|--|-------------------------------|------------------------|-----------------------|-------------------|
| 1 | <i>P. patula</i> Xoxocotla | Veracruz Mexico | 18° 40' N 97° 06' W | 2500-2600 | 40 |
| 2 | <i>P. patula</i> var. <i>longipedunculata</i> | Oaxaca Mexico | 17° 27' N 96° 29' W | 2600-3000 | 29 |
| 3 | <i>P. oocarpa</i> Guimaca | Francisco Morazan Honduras | 14° 33' N 86° 46' W | 900 | 27 |
| 4 | Siguatepeque | Comayagua Honduras | 14° 37' N 87° 54' W | 1200 | 29 |
| 5 | Conacaste | Zacapa Guatemala | 15° 13' N 89° 21' W | 550 | 29 |
| 6 | Malacatancito | Huehuetenango Guatemala | 15° 13' N 91° 32' W | 1700 | 15 |
| 7 | Abosolo | Chiapas Mexico | 17° 20' N 92° 07' W | 1300 | 24 |

been misidentified and that it is longifolene which is present in the greater quantity. The maximum value recorded for caryophyllene in 617 samples of *P. patula* ssp. *tecunumanii* analysed in the author's laboratory was 2.35% and longifolene values were in the range 0% to 24.67%. Caryophyllene was detectable in 100 out of 617 trees and longifolene in all 617 trees.

This paper presents the results of oleoresin monoterpene and sesquiterpene analysis of 617 trees of *P. patula* ssp. *tecunumanii* from its natural range in Mexico and Central America and compares them with the terpene composition of the associated species *P. patula* and *P. oocarpa*.

Materials and Methods

1. Resin collection

Oleoresin was collected from living *P. patula* ssp. *tecunumanii*, *P. patula*, *P. patula* var. *longipedunculata* and *P. oocarpa* trees during the seed collecting seasons of 1982 to 1983. Tables 1a and b show site details. Wolf and badly mis-shapen trees were excluded. Trees were selected after botanical identification of gross morphological characters/features of species. Glass screw neck vials were inserted into holes-drilled through the bark of selected trees at breast height and left until filled with oleoresin or, in low yielding trees, until oleoresin flow ceased. Following collection, the vials were closed with screw caps. Distilled water was added to vials from low-yielding trees to exclude air. On arrival at the laboratory, samples were refrigerated at 4° C until analysed.

2. Sample preparation

Aliquots of 0.25 ml oleoresin were dissolved in 1.75 ml ANALAR cyclohexane. Samples prepared in this way were analysed for monoterpenes and sesquiterpenes by capillary gas-liquid chromatography using a Carlo Erba Fractovap with LT Programmer and Varian series 8000 auto-sampler.

3. Conditions of analysis

The following conditions were established:
Column: SGE BPI fused silica capillary, 25 m × 0.32 mm ID, film thickness 0.5 μm.
FID: air = 500 ml/min
H₂ = 10 ml/min
H_e = 3 ml/min (carrier gas)
Injector temperature = 200° C
Detector temperature = 250° C
Temperature programme: Initial 50° C for 2 mins
Final 170° C
Rate 4° C/min

Sample size = 1 μl

Split ratio = 10:1

As the BPI column was unable to resolve limonene and β-phellandrene, all samples were additionally analysed on SGE BP 20 capillary column (equivalent to Carbowax 20M). Separated chemical constituents were recorded as percentage of total terpenes and identified by comparison with known purified chemical standards.

Results and Discussion

Throughout the analyses, up to 20 terpenes were identified in oleoresin samples. In some cases additional unidentified chemicals were resolved, but only in trace quantities. A subset of seven terpenes were chosen as those chemicals which could provide a discriminatory approach (see BURLEY and GREEN, 1977); α-pinene, β-pinene, Δ-3-carene, limonene, β-phellandrene, estragole (methyl chavicol) and longifolene. Provenance mean values of terpene composition are presented in Figure 1a and b. Because of constraints in the statistical analysis of compositional data (AITCHISON, 1982; BIRKS and KANOWSKI, 1988), no multivariate techniques that produced statistically significant definitions were attempted. A subjective classification of resin types based on preset levels of four monoterpenes was adopted and the use of a multi-variate graphical display technique described by ANDREWS (1972) investigated.

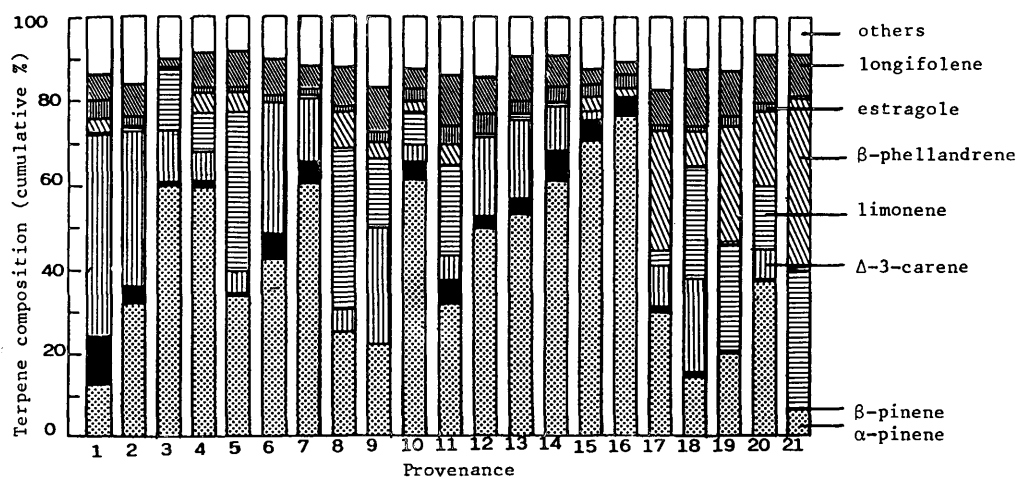


Figure 1a. — Terpene composition of *P. patula* ssp. *tecunumanii* — provenance mean.

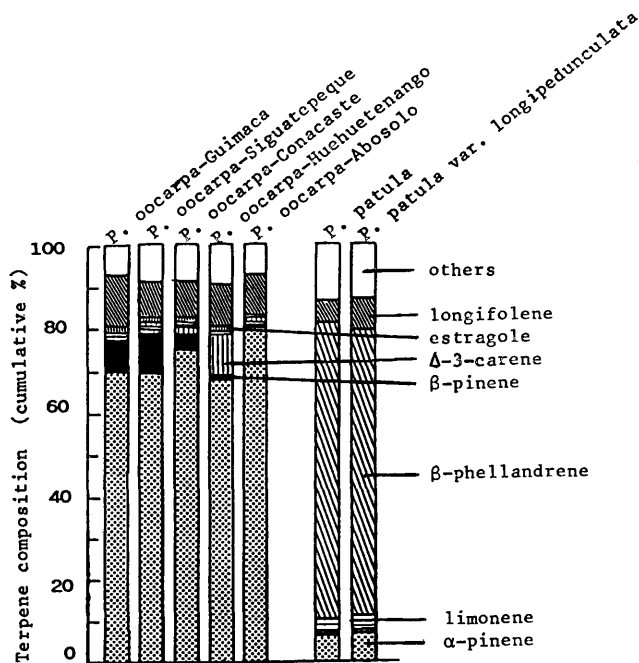


Figure 1b. — Terpene composition of associated species — provenance mean.

Of the subset of seven main components, four (α -pinene, Δ -3-carene, β -phellandrene, limonene) were used to define five type classes. Tables 2a and b specify the components of these classes and the allocation to type class by country.

P. occarpa provenances contained high percentages of trees in type 1 (α -pinene greater than 60% of total terpenes). Provenances of *P. patula* and its variety *longipedunculata* were virtually exclusively type 4 (greater than 30% β -phellandrene). Major differences between countries were found in the type class allocation of *P. patula* ssp. *tecunumanii* provenances. Marked clines existed in both resin type and in the proportional presence of some terpenes, particularly with altitude.

1. Resin type and altitudinal variation

Figure 2 demonstrates the relationship of dominant terpenes with altitude. Weaker clines existed for latitude and longitude in *P. patula* ssp. *tecunumanii* but it is possible to predict geographic distribution based on chemical composition.

Resin type 1 — high α -pinene

In Honduras, with the exception of Villa Santa, provenances were separable into two groups based on altitude and resin type. Group 1 corresponded to provenances at low altitudes, 500 m to 1600 m, with resin type 1 profiles:

| | |
|-------------------------|--|
| Zambrano | 50% of trees with > 60% α -pinene |
| Siguatepeque | 68% of trees with > 60% α -pinene |
| Cusuco | 60% of trees with > 60% α -pinene |
| San Francisco de la Paz | 66% of trees with > 60% α -pinene |
| San Esteban | 63% of trees with > 60% α -pinene |
| Culmi | 67% of trees with > 60% α -pinene |
| Jocon | 70% of trees with > 60% α -pinene |

Group 2 provenances at over 1600 m could not be allocated to type 1 terpene composition:

Table 2a. — Percentage of trees in 5 monoterpene classes for 21 provenances of *P. patula* ssp. *tecunumanii*.

| COUNTRY | BELIZE | GUATEMALA | HONDURAS | MEXICO | NICARAGUA |
|--------------------|--|-----------|----------|--------|-----------|
| No. of provenances | 2 | 3 | 12 | 2 | 2 |
| No. of trees | 67 | 75 | 379 | 46 | 50 |
| Type | Main components | | | | |
| 1 | α -pinene > 60% | | | | |
| 2 | Δ -3-carene > 25% | | | | |
| 3 | limonene > 30% | | | | |
| 4 | β -phellandrene > 30% | | | | |
| 5 | limonene > 10% + β -phellandrene > 10% | | | | |
| Others | 2.9 | 8.1 | 9.7 | 10.6 | 6.0 |
| Total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Table 2b. -- Percentage of trees in 5 monoterpene classes for provenances of *P. oocarpa* and *P. patula*.

| Species | <i>P. oocarpa</i> | <i>P. oocarpa</i> | <i>P. oocarpa</i> | <i>P. patula</i> | <i>P. patula</i> var. <i>longipedunculata</i> |
|--------------------|--|-------------------|-------------------|------------------|--|
| COUNTRY | HONDURAS | MEXICO | GUATEMALA | MEXICO | MEXICO |
| No. of provenances | 2 | 1 | 2 | 1 | 1 |
| No. of trees | 56 | 24 | 44 | 40 | 29 |
| Type | Main components | | | | |
| 1 | α -pinene > 60% | | | | |
| 2 | Δ -3-carene > 25% | | | | |
| 3 | limonene > 30% | | | | |
| 4 | β -phellandrene > 30% | | | | |
| 5 | limonene > 10% + β -phellandrene > 10% | | | | |
| Others | 8.9 | - | - | - | - |
| Total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Montaña Celaque 22% of trees with > 60% α -pinene
 Montaña Sumpul 17% of trees with > 60% α -pinene
 La Paz 22% of trees with > 60% α -pinene
 Guajiquiro 0% of trees with > 60% α -pinene

Levels of α -pinene clearly decreased with increased altitude in *P. patula* ssp. *tecunumanii*. *P. oocarpa* populations clustered quite strongly for α -pinene (Figure 2), but suggested distinction from the clinal patterns of *P. patula* ssp. *tecunumanii*. Provenances of *P. patula* at the highest altitudes, with little or no α -pinene were also dissimilar to most *P. patula* ssp. *tecunumanii*. Geographically, increased frequencies of high α -pinene types were found to occur in easterly regions of the natural range of the sub-species in Belize and north-east Honduras.

Resin type 2 — high Δ -3-carene

Patterns for Δ -3-carene were less obvious but demonstrated how the majority of *P. patula* ssp. *tecunumanii* trees differed from *P. oocarpa*. In the latter species trees contained little or no Δ -3-carene regardless of altitude. Seven populations of *P. patula* ssp. *tecunumanii* had medium to high frequencies of trees with greater than 25% Δ -3-carene at low elevations (below 1200 m.). Resin type 2 trees predominated in eastern Honduras and Nicaragua, particularly in those trees which lacked α -pinene.

Resin types 3, 4, 5 — high limonene/ β -phellandrene

Limonene and β -phellandrene type classes were restricted to Mexico and Guatemala. The frequency of *P. patula* ssp. *tecunumanii* trees of resin type 3 (greater than 30% limonene) increased sharply above 1500 m and demonstrated a clear elevational trend (see Figure 2). It was a notable and discriminatory feature that the population of *P. oocarpa* at 1700 m contained no trees with high levels of limonene. *P. patula* ssp. *tecunumanii* populations at this and at lower altitudes did contain some high limonene trees. Except at the higher altitudes, eg at Juquila, populations of *P. patula* ssp. *tecunumanii* did not contain high frequencies of trees with resin type 4 (greater than 30% β -phellandrene). *P. patula* and its variety *longipedunculata*, however, showed respectively, 100% and 93% type class 4 trees and β -phellandrene values were in the range 47% to 80% of total terpenes. The range of values at Juquila, for comparison, was 0.92% to 71.59%. All Mexican and Guatemalan provenances of the sub-species ranged equally widely with reduced upper and lower limits. Type 5 terpene profiles (limonene and β -phellandrene both greater than 10%) were predominant in Guatemala, noticeably so at Pachoc where 80% of trees were allocated to this type class. Limonene and β -phellandrene values ranged from 8% to 80% and 0% to 63% of total terpenes, respectively.

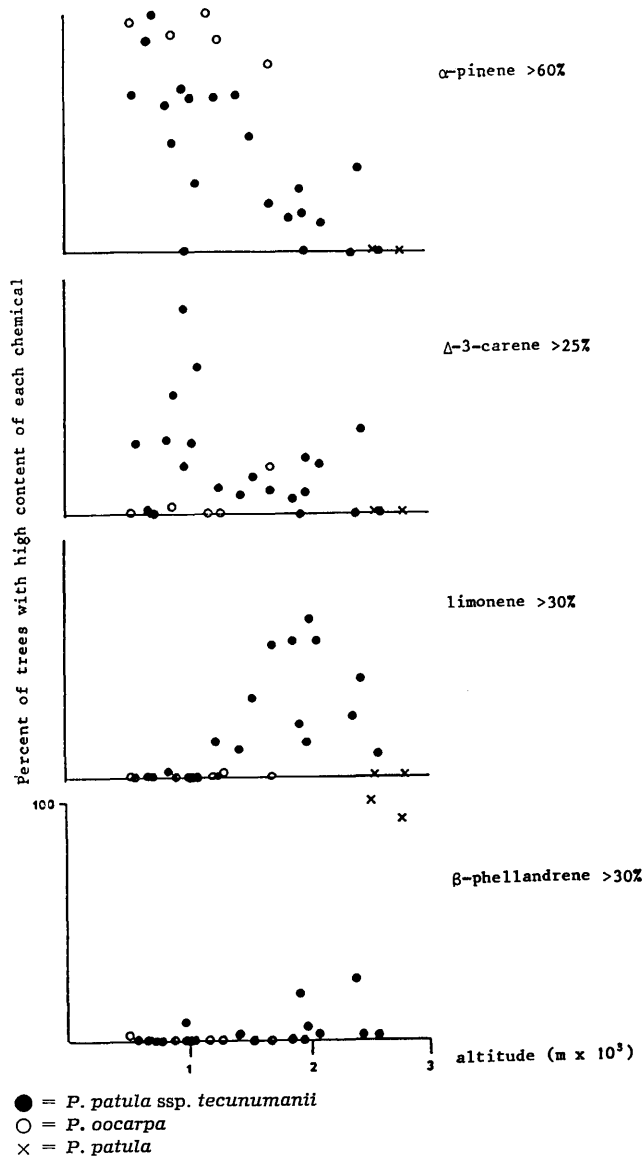
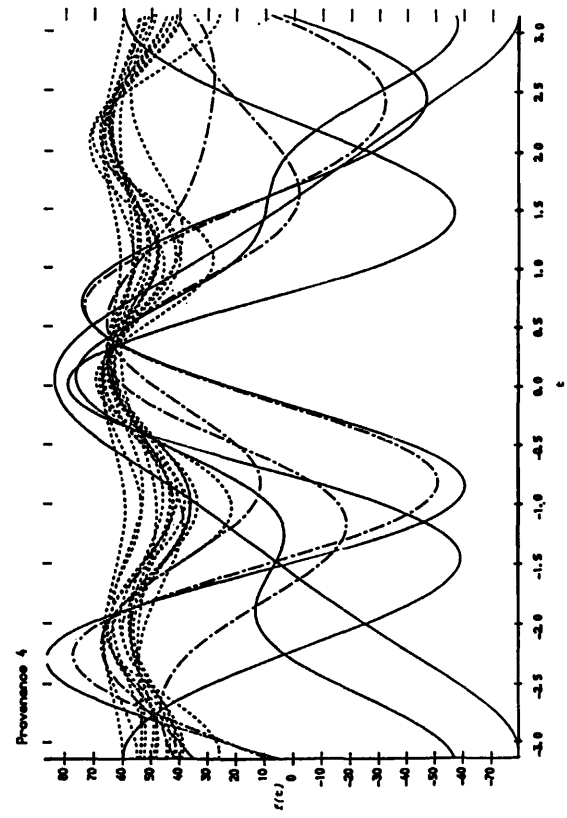
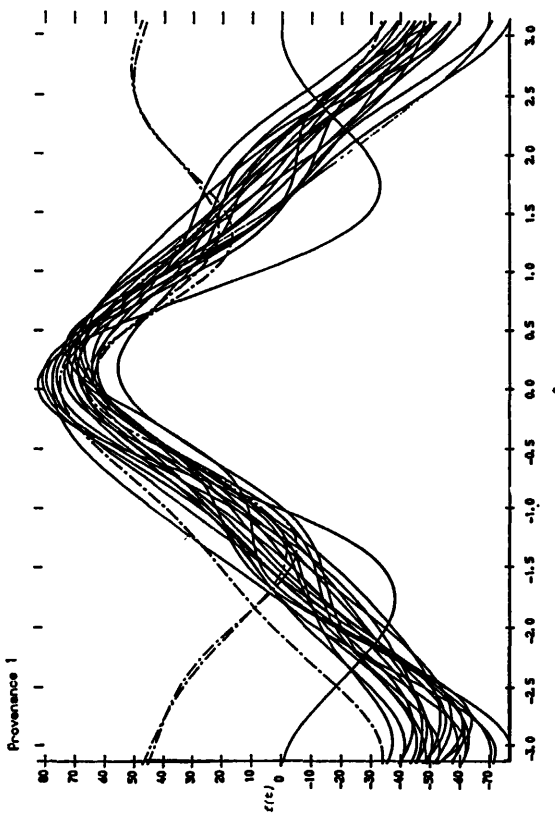
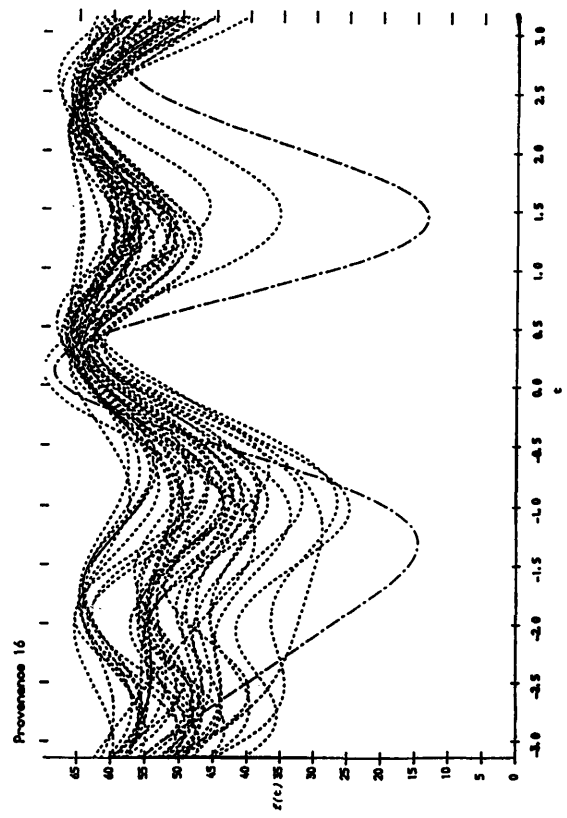
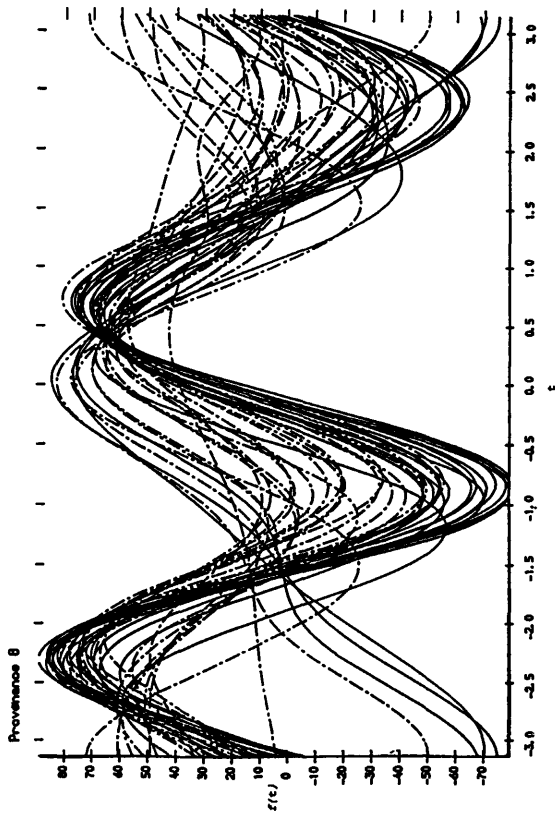
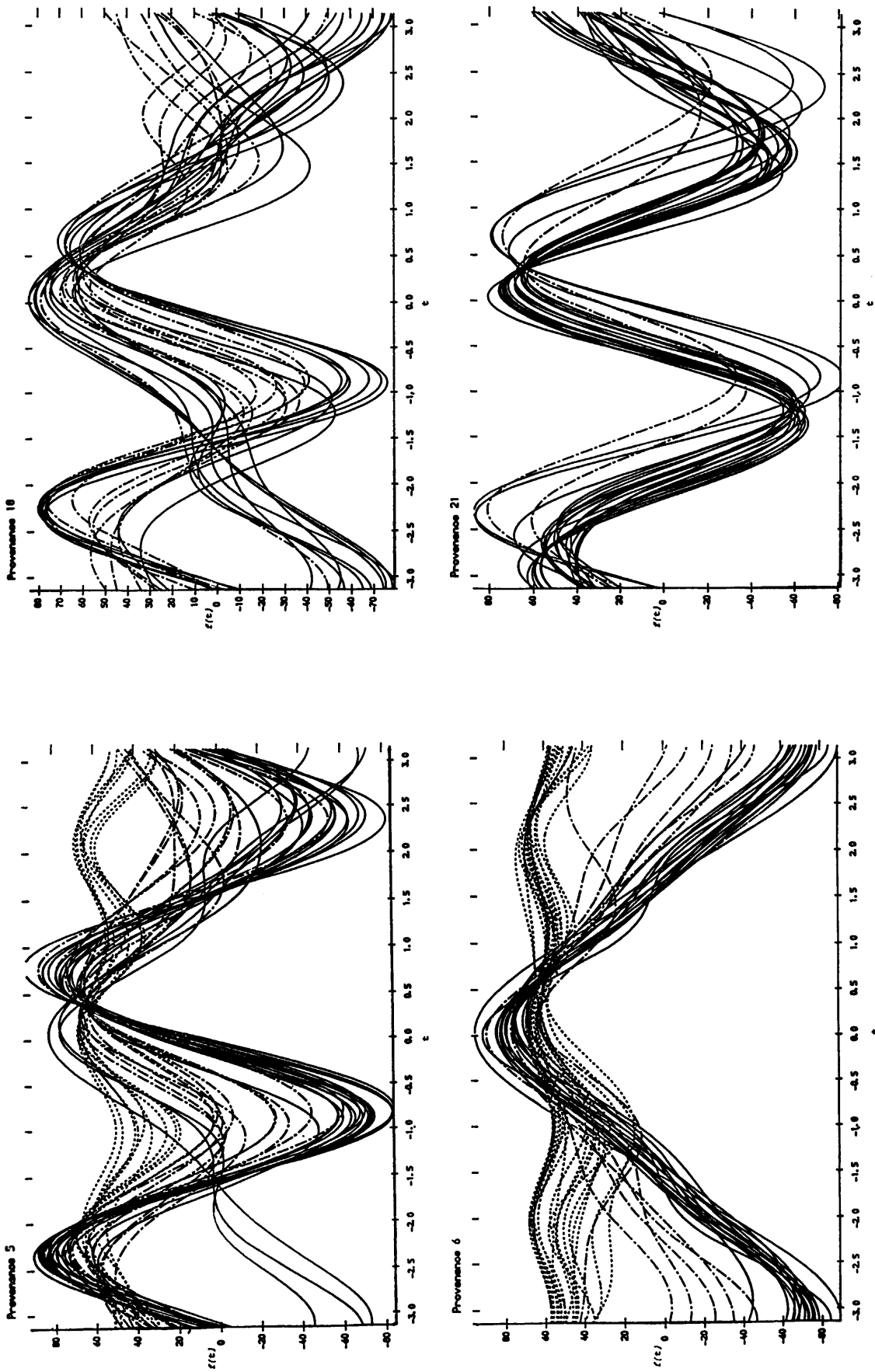


Figure 2. — Relationship of dominant terpenes with altitude.



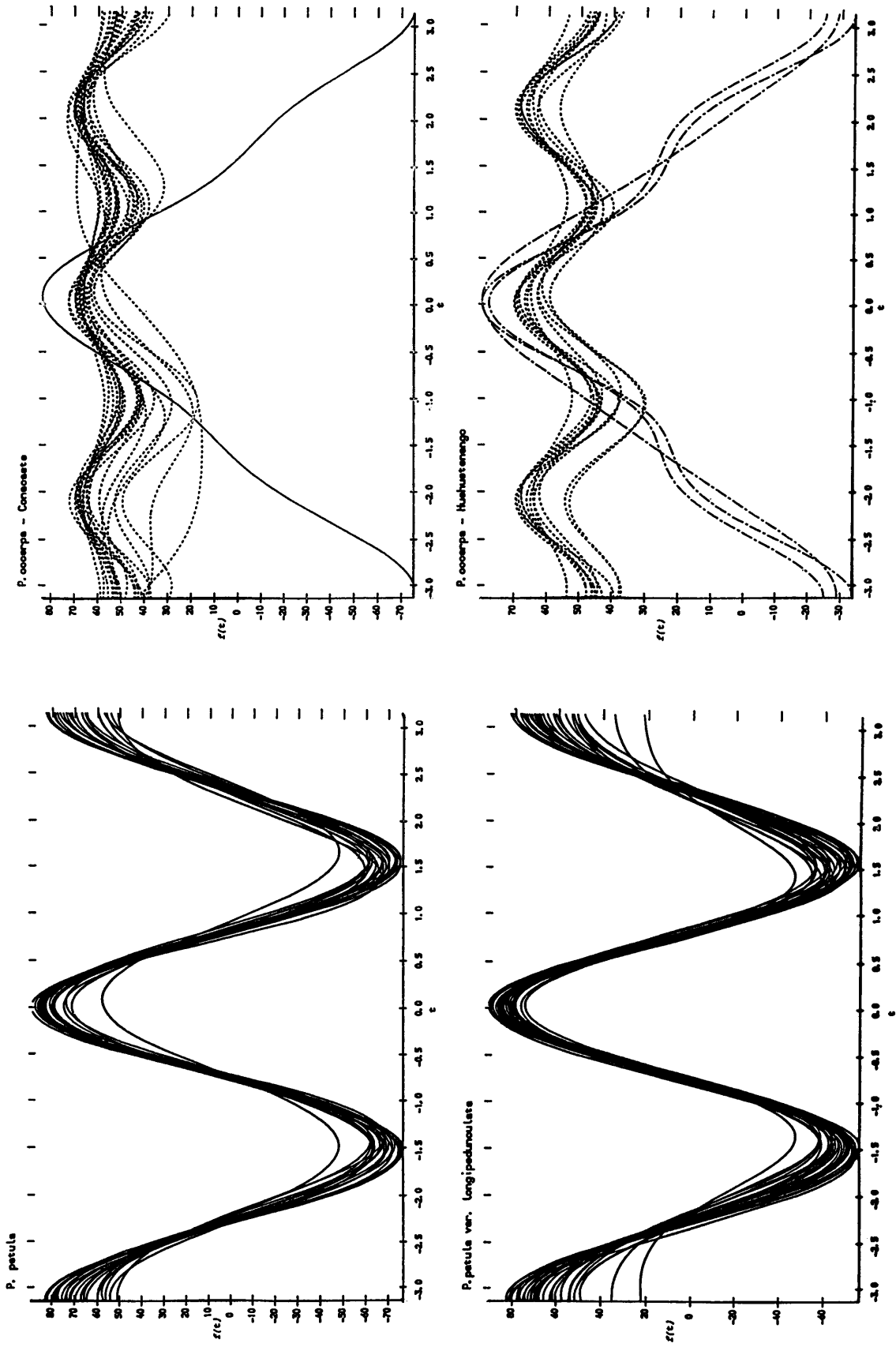


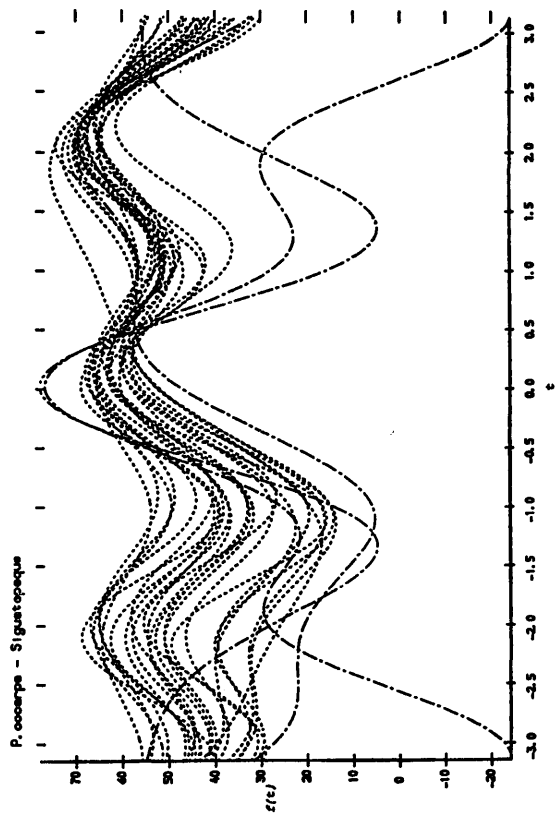
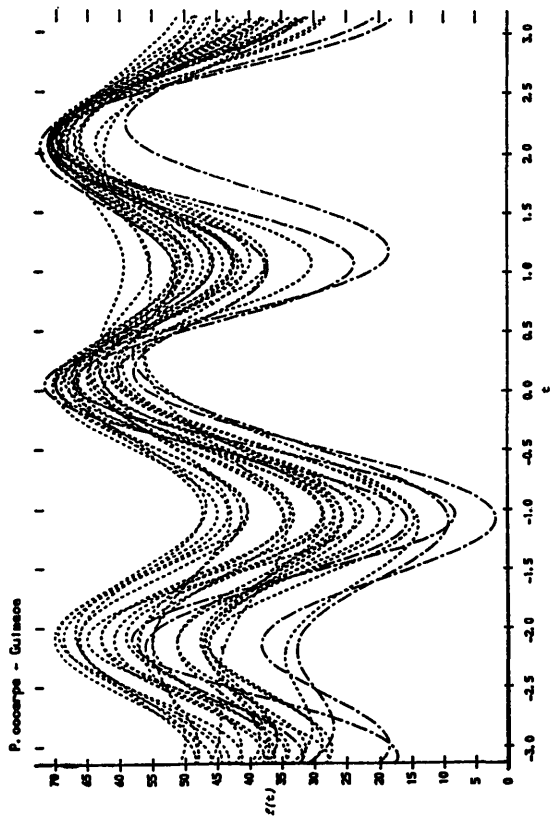
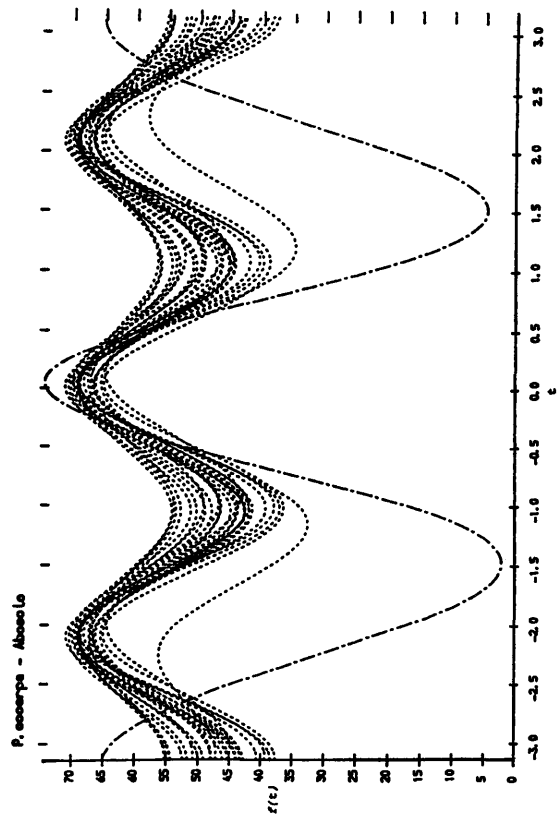
..... α -pinene greater than 60% of total terpenes
 - . - . α -pinene 20% to 60% of total terpenes
 — α -pinene less than 20% of total terpenes

Figure 3a. — Andrews curves of selected provenances of *P. patula* ssp. *tecunumanii*.

In addition to the four main components, β -pinene and longifolene were frequently found in substantial quantities and may be useful to further discriminate between

some provenances. *Table 3* lists these provenances and the frequency of trees with greater than 10% longifolene. The dissimilarity between *P. patula* ssp. *tecunumanii* and *P.*





..... α -pinene greater than 60% of total terpenes
 - - - - α -pinene 20% to 60% of total terpenes
 — α -pinene less than 20% of total terpenes

Figure 3b — Andrews curves of associated species.

patula is thus further highlighted. Longifolene results initially suggested a greater similarity with *P. oocarpa*. This similarity, however was only found where *P. patula*

ssp. tecunumanii grows in association with *P. oocarpa*, particularly in the mid- to higher elevations in Honduras and Guatemala. High frequencies of trees with longifolene

Table 3. — Frequencies of trees with > 10% longifolene.

| | | | |
|--|-----|---|-----|
| <i>P. patula</i> ssp. <i>tecunumanii</i> | | <i>P. patula</i> | 22% |
| Yucul | 15% | <i>P. patula</i> var. <i>longipedunculata</i> | 11% |
| San Rafael | 17% | <i>P. oocarpa</i> | |
| Villa Santa | 8% | Siguatopequ | 76% |
| Culmi | 6% | Guimaca | 33% |
| Cusuco | 8% | Abosolo | 37% |
| Siguatopeque | 30% | Huehuetenango | 60% |
| San Esteban | 26% | Conacaste | 59% |
| Jocon | 27% | | |
| San Francisco de la Paz | 45% | | |
| La Paz | 39% | | |
| Guajaquiro | 38% | | |
| Montaña Sumpul | 58% | | |
| Montaña Celaque | 67% | | |
| La Soledad | 50% | | |
| San Jeronimo | 50% | | |
| Pachoc | 36% | | |
| Juquila | 47% | | |
| Las Piedrecitas | 85% | | |

at Las Piedrecitas were confusing as *P. oocarpa* is not thought to grow in association with *P. patula* ssp. *tecunumanii* at this location. *P. patula* ssp. *tecunumanii* in Belize was virtually bereft of longifolene. *P. oocarpa* does not grow in this area. Similarly in the north-eastern provenances of Honduras, *P. oocarpa* is rarely found in association with *P. patula* ssp. *tecunumanii* and only low frequencies of trees with longifolene were detected. Morphological mis-identification of the sub-species for *P. oocarpa* was common in these areas and high α -pinene levels in both species further confused identity. Exchange of the genetic material responsible for the production of longifolene is suggested at mid- to high altitudes whilst lack of such interaction and little or no longifolene confirms the identity of 'pure' *P. patula* ssp. *tecunumanii*. Of particular importance in the discrimination between populations within country were the high levels of β -pinene in samples from Yucul, Nicaragua. Nearly 70% of trees sampled contained β -pinene in the range 10% to 27% of total terpenes. Only 16% of trees in the Nicaraguan provenance of San Rafael had β -pinene at levels above 10%. High Δ -3-carene in association with β -pinene further characterised this provenance.

2. Andrews curves

This technique for the display of multi-variate data, proposed by ANDREWS (1972), maps each multi-response observation (*ie* the seven terpene variables) as a function $f(t)$ of a single variable t (in these data t is α -pinene). The function $f(t)$ produces wave patterns depending on observed values of p variables plotted over the range $-\pi$ to $+\pi$. The multi-response observations are displayed with:

y axis = function value $f(t)$

x axis = ranging values of t between $-\pi$ and $+\pi$

(Note that for comparison of provenances, the scale of the y axis may differ between provenances).

Each line represents the function of the multi-response observations for a single tree. Examples of Andrews curves are presented in Figures 3a and 3b. Explanatory notes accompany in Table 4. The shape of the curve enables judgement of the predominant resin phenotype and allows comparisons between populations and species. In addition to the qualitative function of these curves indications of within provenance variation were gained from the cohe-

siveness or spread of curves within a population. Clusters of chemically similar trees were identifiable, as were occasional outliers.

Nicaragua

Samples from Nicaraguan provenances were predominantly terpene phenotype B. The dominant component of which is Δ -3-carene. Cohesiveness of curves was good although a number of outliers in San Rafael provenance were identified as phenotype A. The value of β -pinene to distinguish between the Nicaraguan provenances was not evident using Andrews curves. Had the function been based upon β -pinene the distinction may have emerged.

Honduras

Substantial variation was evident between Honduran provenances as indicated by the large number of outliers and wide spread of curves along the y axis. With the exception of La Paz, Guajaquiro and Montaña Sumpul, provenances were a mixture of phenotype A, α -pinene dominant, and phenotype B, Δ -3-carene dominant. La Paz, Guajaquiro and Montaña Sumpul reflected phenotype C (limonene and β -phellandrene) and support the altitudinal groupings defined in the above section.

Belize

Little variation within or between provenances was found. Resin samples were predominantly phenotype A.





Mexico

Analysis of *P. patula* and *P. patula* var. *longipedunculata* data produced archetypal diagrammatic representation of phenotype D (see Figure 3b). Less clear patterns emerged for Mexican provenances of *P. patula* ssp. *tecunumanii*. Spread of curves was substantially greater than in *P. patula* and its variety. Curves tended to phenotype C; an indication of limonene with β -phellandrene. A number of resin samples from Juquila provenance were classical phenotype D.

Guatemala

Phenotype C predominated but the spread of curves and some gradation to phenotype D pointed to within-provenance variation. Cohesiveness was greater in samples from Pachoc. This provenance was irrefutably phenotype C. Andrews curves for Pachoc closely resembled those of

Table 4. — Explanatory notes for Andrews curves.

| Terpene phenotype | Wave shape | Major troughs/peaks | Dominant chemical | eg of species or resin type |
|-------------------|---|------------------------------------|--|--|
| A |  | Peaks at: pi = -2.1, +0.1, +2.1 | α -pinene | <u>P. oocarpa</u> Resin type 1 |
| B |  | Peak at: pi = 0.0 | Δ -3-carene | Resin type 2 |
| C |  | Troughs at: pi = 1-1.2, +2.0 | Limonene with β -phellandrene | Resin type 3 or 5 |
| D |  | Troughs at: pi = -1.5, +1.5 | β -phellandrene | <u>P. patula</u> <u>P. patula</u> var. <u>longipedunculata</u> Resin type 4 |

P. greggii, also a member of the Oocarpace, but with a different flowering season to those species discussed here and therefore reported elsewhere (LOCKHART, 1985).

Provenances of *P. oocarpa* from three countries were consistently of phenotype A with little spread of curves, except in Guimaca, Honduras.

No numerical test of similarity between curves was attempted due to the nature of the data. Work continues at the Oxford Forestry Institute on further techniques for the presentation of compositional data. Andrews curves supported the categories subjectively formed by resin type classification and offered immediate visual appreciation of the importance and contribution of the major variables to the overall resin phenotype. They did not, however, provide the sensitivity of resin type class and frequency data to further identity and distinguish using minor compounds.

Conclusions

In only limited examples do the analytical results indicate similarities in terpene features between *P. patula* and *P. patula* ssp. *tecunumanii* eg Juquila, Mexico.

Some provenances more closely resemble *P. oocarpa*, particularly in Belize and eastern Honduras, however, the lack of β -pinene and longifolene in notable quantities confirms the identity of *P. patula* ssp. *tecunumanii vis-a-vis P. oocarpa* in Belize. Dissimilarities in Δ -3-carene levels and the clinal variation of limonene concentration in the subspecies corroborate this.

Because of its greater altitudinal range, *P. patula* ssp. *tecunumanii* can be found in association with both *P. oocarpa* and *P. patula*. Zones of morphological transition exist and these species are known to have similar flowering seasons. Over a range of elevations it is possible that interchange of genetic material between *P. oocarpa* and *P. patula* ssp. *tecunumanii* has occurred and still

does. At upper elevations the same may be true between *P. patula* and its subspecies. Originally *P. patula* ssp. *tecunumanii* may have been very high in limonene and relatively low in other constituents. Secondary contact rather than incomplete differentiation may have occurred (W. B. CRITCHFIELD, pers. comm.)³). The origins of the introduction of Δ -3-carene are obscure.

The chemical analyses do not therefore appear to support the designation (originally on botanical grounds) of the test pine as a sub-species of *P. patula*. Nor do they suggest any close similarities with *P. oocarpa*. Moreover excessive intra-specific variation dissuades the designation of specific rank. The taxonomy, is therefore, still uncertain but if the taxon is to continue as *P. patula* ssp. *tecunumanii* on morphological grounds then the existence of 'chemical races' or 'varieties' must be recognised.

Further sampling of *P. patula* ssp. *tecunumanii* is desirable, particularly at the margins of its natural range and resin type boundaries, for confirmation of the continuous nature of the clinal trends. Chemical analysis of additional provenances of the associated species is also recommended to assess intra-specific variation levels with greater confidence.

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Inheritance of Allozymes in *Larix decidua* Mill.

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Summary

The inheritance of eleven enzyme systems at 19 loci was investigated using both macrogametophyte and embryo tissues of open pollinated seeds of *Larix decidua*. Eleven polymorphic loci were tested for deviations from the Mendelian segregation. Four loci (Fdh, Mdh4, Mnr2, Sod1) were monomorphic and another four loci (Gdh, Idh, Sod2, Srdh) possessed rare alleles observed only in bulked seed collections from 11 populations throughout the natural range of *L. decidua*.

Key words: *Larix decidua*, inheritance, allozymes.

Zusammenfassung

Die Vererbung von 11 Enzymsystemen wurde an 19 Enzymloci von *Larix decidua* in Macrogametophyten und Embryogeweiben anhand von Einzelbaumsaatgut analysiert. Die Abweichungen von der Mendelspaltung wurden an 11 polymorphen Loci geprüft. Vier Loci (Fdh, Mdh4, Mnr2, Sod1) waren monomorph, an vier anderen (Gdh, Idh, Sod2, Srdh) wurden seltene Allele nachgewiesen, die nur in der Mischprobe von 11 Populationen aus dem natürlichen Verbreitungsgebiet von *L. decidua* auftraten.

Introduction

The number of enzyme gene markers known in *Larix decidua* is still small compared with other conifers. So far only few enzymes have been analysed in macrogametophyte tissue of this species (MEJNARTOWICZ and BERGMANN, 1975; KOSINSKI and SZMIDT, 1984; BERGMANN and RUETZ, 1987). The aim of our report was to present electrophoretic patterns for 11 enzyme systems in *L. decidua* and to determine the inheritance of allozymes con-

trolled by 11 polymorphic loci. These investigations are a first part of a study which also includes the genetic structure and mating system of this species.

Material and Methods

Cones were collected from 70 trees growing in four natural populations of *L. decidua* in Poland and 25 clones growing in a clonal seed orchard near Kórnik.

Open pollinated seeds were extracted from cones for each tree separately.

For the isozyme study initially 6 seeds were analysed from each tree. Afterwards, 18 trees with polymorphic loci were chosen to complete the study.

Additionally, bulked seed collections, from 11 populations throughout the natural range of *L. decidua*, were used to identify possible other allozymes of the investigated enzymes.

Macrogametophyte tissue and embryo were isolated separately from the seeds and homogenized in 35 μ l and 15 μ l of Tris-HCl buffer (pH 7.2) respectively. A 0.15% 2-mercaptoetanol was added to the homogenate buffer as an antioxidant. Homogenates were subjected to horizontal (12%) starch gel electrophoresis.

Two different buffer systems were used. System I according to RIDGEWAY *et al.* (1970): electrode buffer — 0.06 M lithium hydroxide and 0.3 M boric acid, pH 8.1 Gel buffer: 0.03 M Tris, 0.005 M citric acid and 1% electrode buffer, pH 8.5. System II after SICILIANO and SHAW (1976): electrode buffer — 0.13 M Tris and 0.043 M citric acid, pH 7.0. Gel buffer: 1:10 dilution of electrode buffer or 1:6 dilution of electrode buffer designated as system IIA.

Gel silices were stained for the activity of 11 different